



ABM KNOWLEDGEWARE LIMITED

CMMI Level 3 | ISO 9001 : 2008 | ISO 27001 : 2013 Compliant Software & Services Company

Registered Office : ABM House, Plot No. 268, Linking Road, Bandra (West), Mumbai - 400 050, INDIA.
Tel. : +91 22 4290 9700 Fax : +91 22 4290 9701 www.abmindia.com CIN - L67190MH1993PLC113638

Ref: ABM/HO/CSD/BSE/SAR/7337
Date: 19/07/2016

To,
The Listing Department
The Bombay Stock Exchange Limited
1st Floor, P.J.Tower,
Dalal Street, Fort,
Mumbai 400 001.

Company Code: ABMKNOWLEDG : 531161
Sub : Submission of Reconciliation of Share Capital Audit Report for the quarter ended 30.06.2016 (SEBI –DP Reg. 55A)

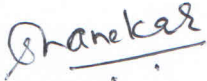
Dear Sirs,

Please find enclosed herewith the Reconciliation of Share Capital Audit report for the quarter ended 30th June, 2016 (SEBI-DP Reg. 55A), duly signed by Mr. U.C. Shukla, Practising Company Secretary.

Kindly take the same on record and acknowledge.

Thanking you,

Yours sincerely,
For ABM Knowledgeware Limited


(Sarika Ghanekar)
Compliance Officer

Encl : a/a

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

- 1) For Quarter Ended : 30th June, 2016
- 2) ISIN : INE850B01026
- 3) Face Value : Rs.5/-
- 4) Name of the Company : ABM KNOWLEDGEWARE LIMITED
- 5) Registered Office Address : ABM House,
Plot No.268, Linking Road, Bandra (West),
Mumbai 400 050
- 6) Correspondence Address : ABM House, Plot No. 268,
Linking Road, Bandra (West), Mumbai 400 050
- 7) Telephone & Fax Nos. : TEL. 42909700 FAX: 42909701
- 8) Email Address : egovernance@abmindia.com
- 9) Names of the Stock Exchanges where the Company's Securities are listed : BSE Ltd., Mumbai
- 10) Issued Capital : 2,07,00,000 Equity Shares of Rs.5/- each
- | 11) Listed Shares | Number of Shares | % of Total Issued Capital |
|---|------------------|---------------------------|
| BSE Ltd., Mumbai | 2,00,02,200 | 96.62% |
| 12) Held in dematerialised form in CDSL | 21,38,395 | 10.33% |
| 13) Held in dematerialised form in NSDL | 1,52,16,281 | 73.51% |
| 14) In Physical | 26,47,524 | 12.78% |
| 15) Total No. of Shares (12+13+14) | 2,00,02,200 | 96.62% |
- 16) Reasons for difference if any, between (10 & 11), (10 & 15) (11 & 15) : 6,97,800 Equity Shares are forfeited



: 2 :

- 17) Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars	No. of Shares	Applied/Not Applied For listing	Listed on S/Es (Specify Names)	Whether intimated To CDSL	Whether Intimated To NSDL	In-Prin. Approv. Pending
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- NOT APPLICABLE -

- 18) Register of Members is updated : YES
- 19) Reference of previous quarter with regard to excess dematerialised shares, if any. : Not Applicable
- 20) Has the Company resolved the matter mentioned in point No. 19 above in the current quarter ? : Not Applicable
- 21) Mention the total number of requests if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay. : NIL
- 22) Name, Telephone & Fax No. of the Compliance Officer of the Company. : Ms. Sarika Ghanekar
Company Secretary
Tel: 42909719
Fax: 42909701
- 23) Name, Address, Telephone & Fax No., Regn. No. of Practicing Company Secretary certifying the report : Mr. Upendra C. Shukla
FCS: 2727, CP: 1654
504, Navkar, Nanda Patkar Rd;
Vile Parle (East), Mumbai-57
Tel : 2611 8257
Fax : 2200 1652
- 24) Appointment of common agency for share registry work : Universal Capital Securities Pvt. Ltd.
21, Shakil Niwas,
Mahakali Caves Road,
Andheri (East)
Mumbai 400 093
- 25) Any other information : Consequent upon Special Resolution passed by the shareholders on 23rd March, 2016 one Equity Share of Rs.10/- was sub-divided into two Equity Shares of Rs.5/- each. The Corporate action was completed on 12th April, 2016.

In my opinion and to the best of my knowledge and according to the information and explanation given to me by the ABM Knowledgeware Ltd., its share transfer agents, M/s. Universal Capital Securities Pvt. Ltd. and based on such verification as considered necessary, I hereby certify that the above information is correct.

Place: Mumbai
Date: 11th July, 2016



(U.C. SHUKLA)
COMPANY SECRETARY
FCS: 2727/CP: 1654